

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF OHIO  
AT CANTON

In re: ) Case No. 10-64360  
)  
TWIN CITY HOSPITAL, ) Judge Russ Kendig  
)  
Debtor. ) Chapter 7

NOTICE OF (A) TRUSTEE'S POSSIBLE RECOVERY OF ASSETS FOR DISTRIBUTION; AND (B) BAR DATE FOR FILING (I)  
PREPETITION PROOFS OF CLAIM OR INTEREST  
AND (II) POSTPETITION ADMINISTRATIVE CLAIMS

PLEASE TAKE NOTICE THAT, on November 2, 2011 (the "Order Date"), the United States Bankruptcy Court for the Northern District of Ohio, at Canton, Ohio, entered an order in the above-captioned case (the "Bar Date Order") requiring that all persons and entities (as such terms are defined in the Bankruptcy Code) including, without limitation, individuals, partnerships, corporations, estates, trusts and governmental units, EXCEPT THOSE PERSONS AND ENTITIES DESCRIBED BELOW, who have, assert, or may have or assert, any claim (as defined herein, including, without limitation, administrative claims pursuant to section 503 of the Bankruptcy Code) against or interest in Twin City Hospital (the "Debtor"), in the above-captioned case (the "Case"), MUST FILE THEIR PROOFS OF CLAIM AGAINST THE DEBTOR ON OR BEFORE FEBRUARY 15, 2012 (THE "CLAIMS BAR DATE"). Governmental units (as defined by section 101(27) of the Bankruptcy Code) who have, assert, or may have or assert any claim (as defined herein) against or interest in the Debtor, MUST FILE THEIR PROOFS OF CLAIM OR INTEREST AGAINST THE DEBTOR ON OR BEFORE MARCH 15, 2012 (THE "GOVERNMENTAL CLAIMS BAR DATE").

THE DULY ELECTED CHAPTER 7 TRUSTEE IN THIS CASE, MARK D. KOZEL (THE "TRUSTEE"), FOLLOWING HIS REVIEW OF THE ASSETS AND CLAIMS IN THIS CASE, REASONABLY BELIEVES THAT ASSETS MAY EXIST TO MAKE DISTRIBUTIONS TO CREDITORS. ACCORDINGLY, NOTWITHSTANDING ANY OTHER INSTRUCTION RECEIVED PREVIOUS TO THIS DATE IN THIS CASE, UNLESS YOU HAVE A CLAIM THAT MEETS THE EXCEPTIONS LISTED BELOW, THE TRUSTEE IS PROVIDING NOTICE BY THIS DOCUMENT THAT UNLESS YOU FILE A PROOF OF CLAIM TO SET FORTH YOUR CLAIM (OF ANY KIND OR NATURE, INCLUDING POSTPETITION CLAIMS ARISING PRIOR TO JUNE 28, 2011) AGAINST THE DEBTOR SUCH CLAIM WILL BE BARRED AND YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS CASE.

Filing Procedures

Pursuant to the Claims Bar Date Order, among other orders, Proofs of Claim are required to be filed with the Clerk of the Bankruptcy Court. All proofs of claim or interest must be filed so as to be received by the Clerk before 5:00 p.m., prevailing Eastern time, on the Claims Bar Date. Proofs of Claim may be filed in person, by courier service, mail or by hand delivery addressed to:

Clerk of the Bankruptcy Court – Northern District of Ohio at Canton  
Ralph Regula Federal Building & U.S. Courthouse  
401 McKinley Avenue, S.W.  
Canton, Ohio 44702-1745

Proofs of Claim may also be filed via the Court's ECF case filing system by registered filers.

SUCH PROOFS OF CLAIM OR INTEREST WILL BE DEEMED FILED ONLY WHEN ACTUALLY RECEIVED BY CLERK OF THE BANKRUPTCY COURT. If you would like to receive a time-stamped copy of the proof of claim, you must provide the Court with an extra copy of the proof of claim form along with a pre-addressed, postage prepaid return envelope. Copies of the proofs of claim or interest do not need to be served upon either the Trustee or counsel for Trustee.

IF YOU ALREADY FILED A PROOF OF CLAIM WITH THE COURT, NO FURTHER ACTION IS NEEDED TO FILE A PROOF OF CLAIM.

Claims Covered by Claims Bar Date

The Claims Bar Date Order requires that, with the exceptions listed below, all persons and entities, including, without limitation, individuals, partnerships, corporations, estates and trusts, who have or assert, or may have or may assert, any Claim against the Debtor, including any Claim arising out of an executory contract or lease that has been rejected by the Debtor or administrative claims against the Debtor arising prior to June 28, 2011, must file proofs of claim on or before the Claims Bar Date, unless such parties determines that the Debtor has properly scheduled such party's claim, if any, against the Debtor's Estate.

For purposes of this Notice, "Claim" shall have the broadest meaning possible, including (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

The Debtor has filed their schedules of assets and liabilities (collectively, the "Schedules") with the Bankruptcy Court on November 30, 2010, and updated them on September 23, 2011. The Schedules are available for review at the Clerk's office. A proof of claim shall be deemed filed for any Claim that is listed in the Schedules in such amount, except, a Claim that is scheduled as disputed, contingent, or unliquidated.

Any governmental units (as such term is defined in section 101(27) of the Bankruptcy Code) asserting tax claims against Debtor, whether arising out of prepetition tax years or periods or arising out of prepetition transactions to which Debtor was a party, must file their proofs of claim on or before Governmental Claims Bar Date.

ALL PERSONS WHO, OR ENTITIES WHICH, ARE REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST ON OR BEFORE THE CLAIMS BAR DATE (OR SUCH OTHER DATE AS MAY BE PROVIDED HEREIN), WHETHER OR NOT DEBTOR OBTAINED AUTHORIZATION TO PAY ANY SUCH CLAIM OR INTEREST PRIOR TO THE CLAIMS BAR DATE PURSUANT TO ANY ORDER OF THE BANKRUPTCY COURT, AND FAIL TO DO SO IN THE MANNER PRESCRIBED ON OR BEFORE THE CLAIMS BAR DATE ARE (A) FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING ANY CLAIMS OR INTERESTS THAT SUCH PERSONS OR ENTITIES POSSESS AGAINST THE DEBTOR, AND (B) ARE BARRED FROM RECEIVING ANY DISTRIBUTION FROM THE DEBTOR'S ESTATE AND; provided, however, that such persons or entities need not file a proof of claim if such Claim has been paid on or before the Claims Bar Date pursuant to any order of the Court.

#### Claims Not Covered By Bar Date

The Claims Bar Date shall apply to each and every Claim, including those that arose prepetition and those postpetition administrative claims entitled to priority under Sections 503 and 507(a)(1) that was incurred prior to June 28, 2011 asserted by a creditor of Debtor, except for:

- (a) a claim asserted by any person or entity that has already properly filed with the Bankruptcy Court a proof of claim against Debtor;
- (b) a claim asserted by any person or entity (i) whose claim against Debtor is not listed as "disputed," "contingent" or "unliquidated" in the Schedules and (ii) who does not object to the classification and amount set forth therein;
- (c) a claim asserted by any person or entity whose claim against Debtor has previously been allowed by order of this Court;
- (d) the prepetition claims for which this Court has authorized payment and for which payment has been made (e.g. prepetition wage claims of Debtor's employees); and
- (e) the postpetition claims of the United States Trustees Office or Bankruptcy Court for the Northern District of Ohio for fees payable under 28 U.S.C. § 1930.

Any person or entity whose Claim (a) is not listed or properly classified in the Schedules, (b) is listed in an incorrect amount or (c) is listed as disputed, contingent, or unliquidated and who desires to participate in this Case or share in any distribution in this Case must file a proof of claim on or before the Claims Bar Date. **IF IT IS UNCLEAR FROM THE SCHEDULES WHETHER YOUR CLAIM IS DISPUTED, CONTINGENT, OR UNLIQUIDATED AS TO AMOUNT OR OTHERWISE PROPERLY LISTED AND CLASSIFIED, YOU MUST FILE A PROOF OF CLAIM ON OR BEFORE THE CLAIMS BAR DATE.** Any person or entity who desires to rely on the Schedules will have the responsibility for determining that its claim is accurately listed therein.

Trustee has reserved the right (a) to dispute, or to assert offsets or defenses against, any claim listed or reflected on the Schedules as to amount, liability, classification or otherwise, (b) to subsequently designate any claim as disputed, contingent, or unliquidated or (c) to object to any claim listed or reflected on the Schedules. Nothing set forth herein shall preclude the Trustee from objecting to any claim, whether scheduled or filed, on any grounds.

November 2, 2011

BY ORDER OF THE COURT

/s/ Christopher W. Peer

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*Counsel to Chapter 7 Trustee Mark D. Kozel*

<b>UNITED STATES BANKRUPTCY COURT      NORTHERN DISTRICT OF OHIO</b>		<b>PROOF OF CLAIM</b>
Name of Debtor: <b>TWIN CITY HOSPITAL</b>		Case Number: <b>10-64360</b>
<p><small>NOTE: This form should be used to file any claim, including claims for an administrative expense arising after commencement of the case and before June 28, 2011 pursuant to the Order Approving Trustee's Motion for Order Establishing Bar Date for Filing (i) Prepetition Proofs of Claim and (ii) Postpetition Administrative Claims and Approving Form and Manner of Notice Thereof.</small></p>		
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where payment should be sent (if different from above):		Court Claim Number: _____ <i>(If known)</i>
Telephone number: _____		Filed on: _____
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number: _____		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
<p><b>1. Amount of Claim as of Date Case Filed:</b>      \$ _____</p> <p>If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.</p> <p>If all or part of your claim is entitled to priority, complete item 5.</p> <p><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.</p>		<p><b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a), including Administrative Claims.</b> If any portion of your claim falls in one of the foregoing categories, check the box and state the amount.</p> <p>Specify the priority of the claim.</p> <p><input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).</p> <p><input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).</p> <p><input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).</p> <p><input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).</p> <p><input type="checkbox"/> Administrative expense claim entitled to priority under 11 U.S.C. § 503.</p> <p><input type="checkbox"/> Other specific applicable paragraph of 11 U.S.C. § 507(a)( ).</p> <p style="text-align: right;">Amount entitled to priority: \$ _____</p>
<p><b>2. Basis for Claim:</b> _____ <i>(See instruction #2 on reverse side.)</i></p> <p><b>3. Last four digits of any number by which creditor identifies debtor:</b> _____</p> <p><b>3a. Debtor may have scheduled account as:</b> _____ <i>(See instruction #3a on reverse side.)</i></p>		
<p><b>4. Secured Claim</b> <i>(See instruction #4 on reverse side.)</i> Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.</p> <p>Nature of property or right of setoff:    <input type="checkbox"/> Real Estate    <input type="checkbox"/> Motor Vehicle    <input type="checkbox"/> Other</p> <p>Describe: _____</p> <p>Value of Property: \$ _____ Annual Interest Rate _____ %</p> <p>Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____</p> <p>Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____</p>		
<p><b>6. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim.</p> <p><b>7. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. <i>(See instruction 7 and definition of "redacted" on reverse side.)</i></p> <p><b>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</b></p> <p>If the documents are not available, please explain:</p>		
<p>Date: _____</p> <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p>		<b>FOR COURT USE ONLY</b>

*Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.*

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

## Items to be completed in Proof of Claim form

**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**4. Secured Claim:**

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**7. Documents:**

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

## INFORMATION

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10)

**Claim**

A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system ([www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)) for a small fee to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION

In re: ) Case No. 10-64360  
 )  
TWIN CITY HOSPITAL, ) Judge Russ Kendig  
 )  
Debtor. ) Chapter 7

**TRUSTEE'S NOTICE OF ASSETS AND EXPECTED DISTRIBUTION**

To the Creditors and Parties in Interest of Twin City Hospital:

It appears to Chapter 7 Trustee Mark D. Kozel (the "Trustee") that there may be assets for distribution in the above-captioned matter.

Please refer to the *Trustee Mark D. Kozel's (A) Notice to Interested Parties of Possible Distribution; and (B) Motion for Order Establishing Bar Date for Filing (I) Prepetition Proofs of Claim and (II) Postpetition Administrative Claims and Approving Form and Manner of Notice Thereof* (the "Bar Date Motion") for instructions for filing Proof of Claim to set forth your claim, if any.

The initial notice in this case instructed creditors not to file a proof of claim. Pursuant to the Trustee's initial review, he expects that assets may be recovered. Subject to the exceptions set forth in the Bar Date Motion, and in accordance with the instructions set forth in the Bar Date Motion, creditors with valid claims who wish to share in any distribution of funds must file a proof of claim in accord with the Bar Date Motion.

October 5, 2011

Respectfully submitted,

/s/ Mark D. Kozel

Mark D. Kozel

*Chapter 7 Trustee*

Filed by:

/s/ Christopher W. Peer

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